1415748



UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

## FORM D

# NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6), AND/OR

OMB APPROVAL					
OMB Number:	3235-0076				
Expires:					
Estimated average burden					
hours per respon	se 16.00				

SEC USE ONLY					
Prefix	Serial				
DATE	RECEIVED				
	1				

UNIFORM LIMITED OFFERING EXEM	PITON
Name of Offering ( check if this is an amendment and name has changed, and indicate change.)	
Tenancy In Common Interests	
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6)	☐ ULOE
Type of Filing. New Filing Amendment	
A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issuer	
Name of Issuer ( check if this is an amendment and name has changed, and indicate change.)	
Braxton Senior Living Property Limited Partnership	
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
3723 FAIRVIEW INDUSTRIAL DR SE, SALEM, OR 97302	(503) 375-9016
Address of Principal Business Operations (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
(if different from Executive Offices)	
Brief Description of Business PROCESSED	
Investments in securities and investment partnerships	
OCT 23 2007	1 150 M SENT 100 M SENT 100 M SENT 100 M
Type of Rusiness Organization	
corporation Imited partnership, already THOMSON other (p	please spec
business trust limited partnership, to be formed ANCIAL	
Month Year	07079506
	mated
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State CN for Canada; FN for other foreign jurisdiction)	
CENERAL INSTRUCTIONS	OR

### GENERAL INSTRUCTIONS

### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

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Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

			A. BASIC IDE	NTI	FICATION DATA				
2. Enter the information re	quested for the fol	llowin	g:						
<ul> <li>Each promoter of t</li> </ul>	he issuer, if the iss	suer h	as been organized wi	thin (	the past five years;				
Each beneficial ow	ner having the pow	er to v	ote or dispose, or dir	ect th	e vote or disposition (	of, 10	% or more o	f a clas	s of equity securities of the issuer.
<ul> <li>Each executive off</li> </ul>	• Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and								
• Each general and r	nanaging partner o	f part	nership issuers.						
Check Box(es) that Apply:	Promoter		Beneficial Owner		Executive Officer		Director	Ø	General and/or Managing Partner
Full Name (Last name first, i BRAXTON SENIOR LIVI	•	GP,	LLC						
Business or Residence Addre c/o 3723 FAIRVIEW IND	,			de)					
Check Box(es) that Apply:	Promoter		Beneficial Owner	Z	Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, i	f individual)				·····				
BRODY, CURTIS, MANA	AGER AND MEN	/BEF	ROF BRAXTON S	ENI	OR LIVING PROP	ERT	Y GP, LLC	, GEI	NERAL PARTNER
Business or Residence Addre	•			de)					
Check Box(es) that Apply:	Promoter		Beneficial Owner	Z	Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, i		EMB		LCE	NIOD LIVING DDG	NDEE	TV CD I		ENERAL DARTNER
VAN DINH, HUYEN, MA					NIOH LIVING PAC	<i></i>	TIT GP, L	LU, G	ENERAL PARTNER
Business or Residence Addre c/o 3723 FAIRVIEW IND			t, City, State, Zip Co LEM, OR 97032	de)					
Check Box(es) that Apply:	Promoter	Z	Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, i SENIOR LIVING PROPE	•				·				
Business or Residence Addre c/o 3723 FAIRVIEW INC			· · · · · · · · · · · · · · · · · · ·	de)	***	·			
Check Box(es) that Apply:	Promoter		Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, i	f individual)			,					
Business or Residence Addre	ss (Number and	Street	, City, State, Zip Co	de)			· · · · · ·		
Check Box(es) that Apply:	Promoter		Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, i	f individual)		<del></del>						
Business or Residence Addre	ss (Number and	Street	, City, State, Zip Co	de)					
Check Box(es) that Apply:	Promoter		Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, i	f individual)				<del>-</del>				
Business or Residence Addre	ss (Number and	Street	, City, State, Zip Coo	de)			,		
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l. Has	,										×		
2 31/1-	Answer also in Appendix, Column 2, if filing under ULOE.  What is the minimum investment that will be accepted from any individual?								.100 م	000.00 *			
2. Wha	at is the	minimu	ım investme	ent that w	ili be accep	ted from a	ny inaiviai	1817		••••••		Yes	No
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			on requeste										
			lar remuner ed is an asso										
or st	ates, lis	st the nar	ne of the br	oker or de	aler. If moi	e than five	(5) person	s to be liste	ed are assoc				
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ruii Nan	ne (Lasi	i name i	irst, if indiv	ridual)									
Business	or Res	idence A	Address (Nu	ımber and	Street, Cit	y, State, Z	ip Code)						
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Name of Canyon			ker or Dea	ler									
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Name of	Associ	ated Bro	ker or Dea	ler									
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(Ch	eck "Al	l States'	or check i	ndividual	States)	••••••				••••••	1	A1	States
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RI	J (	SC	SD	TN	TX	UT	VT	VA	WA	$\overline{WV}$	WI	WY	PR
	Full Name (Last name first, if individual) Hildebrand, Eric												
			Address (N	umber and	1 Street, Ci	ty, State, Z	(ip Code)						
230 Par	k Aven	ue, Suite	e 1548, Ne	w York, N	Y 10169								
			ker or Dea	ler									
K-One In			npany Listed Has	Solicited	or Intends t	o Solicit P	nrchacers			<u>-</u>			
			or check i						•••••			☐ All	States
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(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

<sup>\*</sup> The Partnership has discretion to accept lessor amounts.

			Ì		В. П	NFORMAT	ION ABOU	T OFFERI	NG	····				
							4		.1.1			Yes	No	
1.	<b>3</b>									***************************************				
•	Answer also in Appendix, Column 2, if filing under ULOE.  What is the minimum investment that will be accepted from any individual?										e 100.	00.00	*	
2.	whatis	ine minim	um investm	ieni inai w	iii be acce	pied from a	iny inaivia	uai /	***************	***************	***************************************	Yes	No	
3.	Does th	e offering	permit joint	ownershi	p of a sing	te unit?						i es		
4.											irectly, any he offering.			
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			me of the b							ciated pers	ons of such			
Full			first, if indi		e miomati	• • • • • • • • • • • • • • • • • • •	DIOKEI OI (	dealer only	<u>'                                    </u>					
	ler, Larry			· · · · · · · · · · · · · · · · · · ·										
Bus	iness or	Residence	Address (N	umber and	Street, C	ity, State, Z	ip Code)							
			d, Suite 20		basas, CA	91302								
		sociated Br Security G	oker or Dea	aler										
			Listed Has	Solicited	or Intends	to Solicit	Purchasers		<del></del> -			<del></del> :		
	(Check	"All States	" or check	individual	States)	•••••		•••••				☐ AI	States	
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	MT	NE	NV	NH	NJ	NM	NY	NC	ND	ОН	OK	OR	PA	
	RI	SC	SD	TN	TX	UT	VT	VA	WA	$\overline{WV}$	WI	WY	PR	
Full	Name (	Last name	first, if indi	vidual)										•
Bus	iness or	Residence	Address (N	Number an	d Street, C	ity, State, 2	Zip Code)							
Nan	ne of As	sociated Br	oker or Dea	aler		<del></del>			<u>_</u>					
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(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

<sup>\*</sup> The Partnership has discretion to accept lessor amounts.

# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	0.00	<b>\$</b> 0.00
	Equity		\$ 0.00
	☐ Common ☐ Preferred	· · · · · · · · · · · · · · · · · · ·	
	Convertible Securities (including warrants)	0.00	0.00 \$
	Partnership Interests		\$
	Other (Specify Tenancy In Common Interests		
	Total		
	Answer also in Appendix, Column 3, if filing under ULOE.	P	<b></b>
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Aggregate
		Number Investors	Dollar Amount of Purchases
	Accredited Investors		\$ 3,204,025.77
	Non-accredited Investors		\$
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
		Type of	Dollar Amount
	Type of Offering	Security	Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		\$_0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs		\$
	Legal Fees		\$
	Accounting Fees		\$
	Engineering Fees		<b>S</b>
	Sales Commissions (specify finders' fees separately)		<u>\$</u> 224,000.00
	Other Expenses (identify) offering/closing costs		\$ 239,500.00
	Tanal	_	c 463.500.00

	b. Enter the difference between the aggregate offer and total expenses furnished in response to Part C—proceeds to the issuer."	Question 4.a. This difference is the "adj	usted gross	2,740,525.77 \$
5.	Indicate below the amount of the adjusted gross pro each of the purposes shown. If the amount for an check the box to the left of the estimate. The total of proceeds to the issuer set forth in response to Part	oceed to the issuer used or proposed to y purpose is not known, furnish an es I the payments listed must equal the adju	be used for timate and	-
			Payments to Officers, Directors, & Affiliates	
	Salaries and fees		\$	_ 🗆 \$
	Purchase of real estate		\$	<b>2</b> \$ 2,740,525.77
	Purchase, rental or leasing and installation of mac	<b>\_\$</b>		
	Construction or leasing of plant buildings and fac	_	_	
	Acquisition of other businesses (including the val offering that may be used in exchange for the asse issuer pursuant to a merger)	ets or securities of another	_	_
	Repayment of indebtedness		<del>-</del>	_
	Working capital		\$	[]\$
	Other (specify):		\$	_ []\$
			 ss	\$
	Column Totals		<u>\$</u> 0.00	\$_2,740,525.77
	Total Payments Listed (column totals added)	<b>\Z</b> \$_	2,740,525.77	
Γ		D. FEDERAL SIGNATURE	· · · · · · · · · · · · · · · · · · ·	
sig	e issuer has duly caused this notice to be signed by the nature constitutes an undertaking by the issuer to fur information furnished by the issuer to any non-acc	nish to the U.S. Securities and Exchan	ge Commission, upon writ	
Iss	uer (Print or Type)	Signature	Date	
81	axton Senior Living Property Limited Partnership		October <u>\$\mathbb{X}</u> , 2	2007
Na	me of Signer (Print or Type)	Title of Signer (Print or Type)		
Cu	rtis Brody	Manager of BRAXTON SENIOR LI	VING PROPERTY GP, L	LC, General Partner

- ATTENTION -